

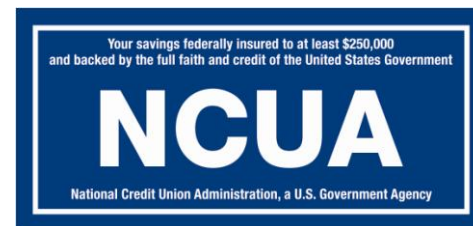
**Hands-on Training by  
NCUA Economic  
Development Specialists**



*RSVP to attend free,  
hands-on training to set  
up your credit union's  
5300 Online Profile. The  
Online Profile must be set  
up in order to complete  
the September 30, 2009  
Call Report.*

**National Credit  
Union Administration**

**5300 Online  
Profile  
Training Clinic**



**RSVP...register for a free  
training session on how to set  
up your credit union's new  
5300 Online Profile.  
Appointments are required.**

## NCUA's 5300 Online Profile Training Clinic

### When:

Wednesday, September 9, 2009

### Where:

O P C S  
S. 4000 North Buffalo Road  
(Training Room)  
Orchard Park, NY 14127  
(716) 662-1311

### Time:

Appointments are required and space is limited. Call today to make an appointment.

### Please RSVP:

***For an appointment, contact EDS Lynn Storum by phone at (703) 609-5876 or by email at [lstorum@NCUA.gov](mailto:lstorum@NCUA.gov).***

### NCUA's Economic Development Specialists (EDS) provide free training!

Contact the EDS listed above to register for a free, hands-on session on how to set up your credit union's new NCUA Call Report Profile. The Online Profile must be set up before your credit union is able to submit its online, electronically filed September 30, 2009 Call Report.

### What to Bring?

- **NCUA Letter** with your assigned Username and Password. An information packet will be mailed to your credit union by U. S. postal service in late August 2009.
- A printed copy of your **June 30, 2009 Call Report**.
- A printed copy of the most recent **Report of Officials** submitted to NCUA.
- **Home address, home phone number, and an email address** for all Board Members, Supervisory Committee Members, Credit Committee Members, and the Manager/CEO.
- Physical Address and phone number for all branch and Main/corporate offices, including vital records center and disaster recovery location.
- Dates of the most recent:
  - ✓ Supervisory Committee Audit
  - ✓ Member Account Verification
  - ✓ Disaster Recovery Test and
  - ✓ Annual Meeting (from ROO)
- For each CUSO:
  - ✓ City of headquarters
  - ✓ State of headquarters

- ✓ All services used with the CUSO

### NCUA's 5300 Call Report goes online in 2009.

For the September 30, 2009 Call Report reporting cycle, NCUA plans to release an online version of the Call Report that will replace the existing software. All credit unions with internet access will be required to submit the Call Report electronically.

NCUA posted a Frequently Asked Questions document on the NCUA website under Credit Union Data at the following link:

<http://www.ncua.gov/OnlineFAQ.pdf>

*Register today for a free, hands-on training session to set up your credit union's Online Profile!*